

Case Study: Short Stay & Self-Catering

Aikwood Tower (Furnished Holiday Let)

Located in the heart of the Scottish Borders surrounded by the rolling hills, woodland trails and rivers of the Ettrick and Yarrow Valleys, Aikwood Tower is a hidden Scottish gem. With 500 years of history and medieval castle charm, it has been sensitively restored and renovated into a sumptuous twenty-first century style home from home, hosting five en-suite rooms each individually named after historical figures. The property has contained unclaimed capital allowances since it was purchased in 2010.



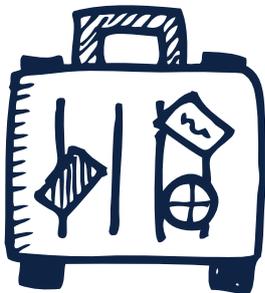
✨ How much was the claim worth?

£208k
capital allowances
uncovered

£62k
unlocked in
total tax savings

£12k
reclaimed as a cash rebate
for overpaid tax (after fee)

✨ About the claim



Before meeting Zeal at an ASSC virtual members' event, the owners had unknowingly been sat on thousands in unclaimed tax savings for over a decade. A FREE technical site survey completed by one of our in-house surveying experts identified the full scope of qualifying embedded fixtures, which amounted to 25% of the original property purchase price.

The tax relief unlocked by Zeal generated more than £60k in tax savings, reduced one of the owner's next tax bill by 35% and completely wiped out the upcoming tax payment for the second owner. Only 10 days after the claim was submitted to HMRC, the owners' also received a cash rebate from HMRC for £12,000 in overpaid tax.

✨ Qualifying items

- | | |
|---------------------------------|------------------------|
| Electrical and lighting systems | Carpets and flooring |
| Heating and ventilation systems | TV and Phone ports |
| Hot and cold water systems | Ironmongery |
| Kitchens and bathrooms | Fire & Security Alarms |

Fiona Campbell, Chief Executive of ASSC

"We are thrilled to bring on board Zeal as a Partner for Business. This collaboration is very timely given the current climate we find ourselves in. Zeal can offer an alternate means of financial support to our members by unlocking much needed tax relief from HMRC. Many could also be eligible for a cash rebate for overpaid taxes they had no idea they had paid."



What our client said... **Rory Steel, Owner of Aikwood Tower**

"Exemplary professionalism and stunning results. From the very first presentation to the delivery of our cash rebate from HMRC, we were extremely impressed by the clarity, efficiency and understanding nature of their team. We can't have spent more than three hours preparing paperwork and answering questions for the team to deliver more than £60k of tax savings for us. Exceptional, speedy and to-their-word, very happy indeed."



ZEAL

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