

# Case Study: Short Stay & Self-Catering

## South Wing Holiday Home

Surrounded by an acre and a half of gardens and woodland, South Wing is a beautiful, modernised 17th century house located in North Yorkshire. This luxury holiday home can cater for up to fourteen, with five very large comfortable bedrooms, a well-equipped kitchen, oak-panelled dining room and a huge lounge. The property was purchased in 2008 for £545,000.



### ✧ How much was the claim worth?

**£150k**

capital allowances  
uncovered

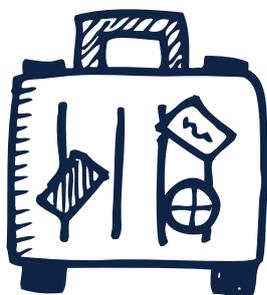
**£30k**

unlocked in  
total tax savings

**£2.5k**

reclaimed as a cash rebate  
for overpaid tax (after fee)

### ✧ About the claim



After attending Zeal's capital allowances seminar at a virtual conference organised by the Professional Association of Self-Caterers (PASC), the owners requested a no obligation review from our team to estimate the unclaimed tax relief hidden within their property. Upon seeing the tax savings they could be entitled to, the owners brought the findings to their accountant who advised them to proceed.

Following a technical site survey from one of our in-house surveying experts, almost 28% of the original purchase price was uncovered in qualifying embedded fixtures. The owner received an immediate cash refund from HMRC of £2,500 and will also benefit from £30,000 in future tax savings. In addition, their next tax bill on account was reduced by 15%.

### ✧ Qualifying items



Electrical and lighting systems



Fire and security alarms



Heating and ventilation systems



TV and Phone ports



Hot and cold water systems



Ironmongery



Kitchens and bathrooms



Swimming pool

**STAM**  
Short Term Accommodation Association



★ Trustpilot ★★★★★

What our client said... **Andrew Wybon, Owner of South Wing Holiday Home**

"I own a holiday property in North Yorkshire and came across Zeal during a PASC webinar. I contacted them shortly afterwards and they explained the process and the anticipated benefits - basically a sizable capital allowance and a tax saving of almost £30k. The whole exercise took a few weeks, was super simple and the Zeal team explained everything very clearly. I highly recommend them."

**ZEAL**

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